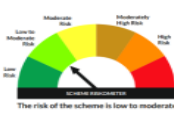
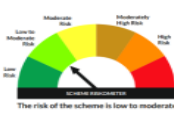
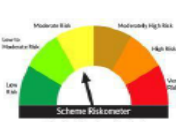
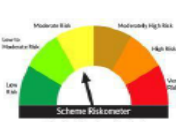
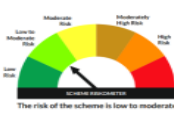
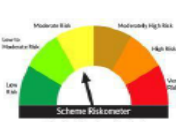


NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT AND KEY INFORMATION MEMORANDUM OF AXIS CRISIL-IBX AAA BOND FINANCIAL SERVICES – SEP 2027 INDEX FUND ('MERGING SCHEME') AND AXIS CRISIL-IBX AAA BOND NBFC – JUN 2027 INDEX FUND ('SURVIVING SCHEME')

Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has decided to merge AXIS CRISIL-IBX AAA BOND Financial Services – SEP 2027 INDEX FUND ('Merging Scheme') with AXIS CRISIL-IBX AAA BOND NBFC – JUN 2027 INDEX FUND ('Surviving Scheme') (collectively referred as 'the Schemes'). Accordingly, following are relevant provisions of Scheme Information Document ("SID") and Key Information Memorandum ("KIM") of the Schemes to facilitate you in taking informed decision.

The merger will not result in the emergence of any new scheme as AXIS CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund will be merged in the Surviving Scheme, viz. AXIS CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund. Post-merger, the investments under the Surviving Scheme will be in accordance with the investment objective and asset allocation of the Surviving Scheme. The features of the AXIS CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund and AXIS CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund are stated below for easy reference of the investors:

Particulars	Merging Scheme Features	Surviving Scheme Features
Name of Scheme	Axis CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund	Axis CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund
Category of the Scheme	Index Fund	Index Fund
Type of the Scheme	An open-ended Target Maturity Index Fund investing in constituents of CRISILIBX AAA Financial Services Index – Sep 2027. A moderate interest rate risk and relatively low credit risk.	An open-ended Target Maturity Index Fund investing in constituents of CRISILIBX AAA NBFC Index – Jun 2027. A moderate interest rate risk and relatively low credit risk.
Product Labelling as on June 30, 2026	This product is suitable for investors who are seeking*: • Income through exposure over the shorter-term maturity instruments • Investment in an open ended constant maturity index fund tracking CRISILIBX Financial Services 3-6 Months Debt Index subject to tracking error/tracking difference *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	This product is suitable for investors who are seeking*: • Income over the target maturity period • An open ended target maturity index fund tracking CRISILIBX AAA NBFC Index – Jun 2027, subject to tracking error. *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Particulars	Merging Scheme Features	Surviving Scheme Features																																																
	<table><tr><th>Scheme Risk-o-meter</th><th>Benchmark Risk-o-meter</th><th colspan="4">POTENTIAL RISK CLASS</th></tr><tr><td></td><td></td><td>Credit Risk → Interest Rate Risk ↓ Relatively Low (Class I)</td><td>Relative y Low (Class A)</td><td>Moderate (Class B)</td><td>Relative y High (Class C)</td></tr><tr><td></td><td></td><td>Moderate (Class II)</td><td>A-II</td><td></td><td></td></tr><tr><td></td><td></td><td>Relative y High (Class III)</td><td></td><td></td><td></td></tr></table>	Scheme Risk-o-meter	Benchmark Risk-o-meter	POTENTIAL RISK CLASS						Credit Risk → Interest Rate Risk ↓ Relatively Low (Class I)	Relative y Low (Class A)	Moderate (Class B)	Relative y High (Class C)			Moderate (Class II)	A-II					Relative y High (Class III)				<table><tr><th>Scheme Risk-o-meter</th><th>Benchmark Risk-o-meter</th><th colspan="4">POTENTIAL RISK CLASS</th></tr><tr><td></td><td></td><td>Credit Risk → Interest Rate Risk ↓ Relative y Low (Class I)</td><td>Relative y Low (Class A)</td><td>Moderate (Class B)</td><td>Relative y High (Class C)</td></tr><tr><td></td><td></td><td>Moderate (Class II)</td><td>A-II</td><td></td><td></td></tr><tr><td></td><td></td><td>Relative y High (Class III)</td><td></td><td></td><td></td></tr></table>	Scheme Risk-o-meter	Benchmark Risk-o-meter	POTENTIAL RISK CLASS						Credit Risk → Interest Rate Risk ↓ Relative y Low (Class I)	Relative y Low (Class A)	Moderate (Class B)	Relative y High (Class C)			Moderate (Class II)	A-II					Relative y High (Class III)			
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Investment Objective	The investment objective of the scheme is to provide investment returns before fees and expenses that closely corresponding to the total returns of the securities as represented by the CRISIL-IBX AAA Financial Services Index – Sep 2027, subject to tracking error/ tracking difference. There is no assurance that the investment objective of the Scheme will be achieved.	The investment objective of the scheme is to provide investment returns before fees and expenses that closely corresponds to the total returns of the securities as represented by the CRISIL-IBX AAA NBFC Index – Jun 2027, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.																																																
Asset allocation Pattern	Under normal circumstances, the asset allocation pattern will be: <table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of total assets)</th></tr><tr><th>Min</th><th>Max</th></tr><tr><td>Fixed Income Instruments replicating CRISIL-IBX AAA Financial Services Index – Sep 2027**</td><td>95</td><td>100</td></tr><tr><td>Debt and Money Market Instruments*^</td><td>0</td><td>5</td></tr></table> **Including Fixed Income Instruments not forming part of the Index, invested in compliance with Para 4.4 of SEBI Master circular for Mutual Funds and further amended from time to time. *During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of instruments in the Scheme portfolio, the reinvestment will be in line with the index methodology.	Instruments	Indicative Allocation (% of total assets)		Min	Max	Fixed Income Instruments replicating CRISIL-IBX AAA Financial Services Index – Sep 2027**	95	100	Debt and Money Market Instruments*^	0	5	Under normal circumstances, the asset allocation pattern will be: <table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of total assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Fixed Income Instruments replicating CRISIL-IBX AAA NBFC Index – Jun 2027**</td><td>95</td><td>100</td></tr><tr><td>Debt and Money Market Instruments*^</td><td>0</td><td>5</td></tr></table> **Including Fixed Income Instruments not forming part of the Index, invested in compliance with Para 4.4 of SEBI Master circular for Mutual Funds and further amended from time to time. *During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of instruments in the Scheme portfolio, the reinvestment will be in line with the index methodology. Investment in repo/ reverse repo in corporate debt securities	Instruments	Indicative Allocation (% of total assets)		Minimum	Maximum	Fixed Income Instruments replicating CRISIL-IBX AAA NBFC Index – Jun 2027**	95	100	Debt and Money Market Instruments*^	0	5																										
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Particulars	Merging Scheme Features	Surviving Scheme Features
	^Residual portion of 5% of the net assets of the Scheme is provided for liquidity purpose. Investment in repo/ reverse repo in corporate debt securities The Scheme may participate in repo/ reverse repo in corporate debt upto 5% of the net assets of the Scheme. Securities Lending The Scheme shall adhere to the following limits should it engage in Securities Lending. 1. Not more than 20% of the net assets of the Scheme can generally be deployed in Securities Lending. 2. Not more than 5% of the net assets of the Scheme can generally be deployed in Securities Lending to any single counterparty/ intermediary (as may be applicable). Investment in Units of debt and liquid Mutual Fund The Scheme may invest upto 5% of the net assets of the Scheme in units of debt and liquid mutual fund schemes of Axis AMC or of other mutual funds in conformity with the investment objective of the Scheme and in terms of the prevailing SEBI (MF) Regulations. Investment in Short Term Deposits Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may in terms of Para 13.7 of Master Circular for Mutual Fund Scheme as may be amended from time to time, park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks. The cumulative gross exposure through debt & money market instrument repo transactions in corporate debt securities, should not exceed 100% of the net assets of the Scheme in accordance Para 13.18.1.of Master Circular of Mutual Fund as amended from time to time. Cash or cash equivalents with residual maturity of less than 91 days shall be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo	The Scheme may participate in repo/ reverse repo in corporate debt upto 5% of the net assets of the Scheme. Securities Lending The Scheme shall adhere to the following limits, should it engage in Securities Lending: 1. Not more than 20% of the net assets of the Scheme can generally be deployed in Securities Lending. 2. Not more than 5% of the net assets of the Scheme can generally be deployed in Securities Lending to any single counterparty/ intermediary (as may be applicable). Investment in Units of debt and liquid Mutual Fund The Scheme may invest upto 5% of the net assets of the Scheme in units of debt and liquid mutual fund schemes of Axis AMC or of other mutual funds in conformity with the investment objective of the Scheme and in terms of the prevailing SEBI (MF) Regulations. Investment in Short Term Deposits Pending deployment of the funds in securities in terms of investment objective of the Scheme, the AMC may in terms of Para 13.7 of Master Circular for Mutual Fund Scheme as may be amended from time to time, park the funds of the Scheme in short term deposits of the Scheduled Commercial Banks. The cumulative gross exposure through debt & money market instruments and repo transactions in corporate debt securities, should not exceed 100% of the net assets of the Scheme in accordance Para 13.18.1.of Master Circular of Mutual Fund as amended from time to time. Cash or cash equivalents with residual maturity of less than 91 days shall be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days. Being a passively managed index fund, change in investment pattern is normally not foreseen. However, for short durations part

Particulars	Merging Scheme Features				Surviving Scheme Features			
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	Sr. No.	Type of Instrument	Percentage of exposure	Circular references	Sr. No.	Type of Instrument	Percentage of exposure	Circular references
	1	Tri party Repo	Allocation may be made to TREPS for any amounts that are pending deployment or on account of any adverse market situation.	-	1.	Tri party Repo	Allocation may be made to TREPS from any amounts that are pending deployment or on account of any adverse market situation.	-
	2	Mutual Fund Units	The Scheme may invest up to 5% of the net assets of the Scheme in units of debt	Clause 3 of Sixth Schedule of SEBI (MF) Regulations.	2.	Mutual Fund Units	The Scheme may invest upto 5% of the net assets of the Scheme in units of debt and liquid mutual fund schemes of Axis AMC or of other mutual funds in conformity with the investment objective of the Scheme and in terms of	Clause 3 of Sixth Schedule of SEBI (MF) Regulations.

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	3	Repo and Reverse repo in corporate debt securities	The Scheme may participate in repo/ reverse repo in corporate debt upto 5% of the net assets of the Scheme.	Para 13.8 of SEBI Master Circular for Mutual Funds.	3.	Securities Lending	The Scheme shall adhere to the following limits should it engage in securities Lending. Not more than 20% of the net assets of the Scheme can generally be deployed in Securities Lending. Not more than 5% of the net assets of the Scheme can generally be deployed in Securities Lending to any single counter party/ intermediary (as may be applicable).	Para 13.6 of SEBI Master Circular for Mutual Funds as amended from time to time.																																			
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Particulars	Merging Scheme Features	Surviving Scheme Features
	Portfolio rebalancing due to short Term Defensive Consideration: Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per Para 1.9.1 (b)(ii) of Master Circular for Mutual Funds, and the fund manager will rebalance the portfolio within 7 calendar days from the date of deviation. Portfolio rebalancing: In the event of deviation due to change in constituents of the index due to periodic review, in accordance with Para 4.4.5 of Master Circular for Mutual Funds as amended from time to time, the portfolio of the Scheme shall be rebalanced within 7 calendar days from the date of such deviation. Any transactions undertaken in the scheme portfolio of the Index Fund in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.	Portfolio rebalancing due to short term defensive considerations: Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per Para 1.9.1 (b)(ii) of SEBI Master Circular for Mutual Funds, and the fund manager will rebalance the portfolio within 7 calendar days from the date of deviation. Portfolio rebalancing: In the event of deviation due to change in constituents of the index due to periodic review, in accordance with Para 4.4.5 of SEBI Master Circular for Mutual Funds as amended from time to time, the portfolio of the Scheme shall be rebalanced within 7 calendar days from the date of such deviation. Any transactions undertaken in the scheme portfolio of the Index Fund in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.
Investment Strategy	The scheme follows a passive investment strategy. Axis CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund is a passively managed index fund which will employ an investment approach designed to track the performance of CRISIL-IBX AAA Financial Services Index – Sep 2027. The Scheme will follow Buy and Hold investment strategy in which debt instruments issued by the financial services sector will be held till maturity unless sold for meeting redemptions / rebalancing. The Scheme shall replicate the index. In case the Scheme is not able to replicate the index the Fund Manager may invest in other issuances within the limits specified and subject to conditions laid down by Para 4.4 of Master Circular for Mutual Funds as	The Scheme follows a passive investment strategy. Axis CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund is a passively managed index fund which will employ an investment approach designed to track the performance of CRISIL-IBX AAA NBFC Index – Jun 2027. The Scheme will follow Buy and Hold investment strategy in which debt instruments by NBFCs will be held till maturity unless sold for meeting redemptions/rebalancing. The Scheme shall replicate the index. In case the Scheme is not able to replicate the index the Fund Manager may invest in other issuances within the limits specified and subject to conditions laid down by Para 4.4 of Master Circular for Mutual Funds as amended from time to time. During normal circumstances, the Scheme's

Particulars	Merging Scheme Features	Surviving Scheme Features
	amended from time to time. During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of instruments in the scheme portfolio, the reinvestment will be in line with the index methodology. Pursuant to Para 4.4 of SEBI Master Circular for Mutual Funds, as amended by SEBI from time to time the scheme being a Target Maturity Fund shall be considered to be replicating the underlying index, provided: The following norms for permissible deviation in duration are followed: a) For portfolio with residual maturity of greater than 5 years: Either +/-6 months or +/-10% of duration, whichever is higher. b) For a portfolio with residual maturity of up to 5 years: Either +/- 3 months or +/-10% of duration, whichever is higher. c) However, at no point of time, the residual maturity of any security forming part of the portfolio shall be beyond the target maturity date of the Index Fund. PORTFOLIO TURNOVER The Scheme is an open-ended scheme. It is expected that there would be a number of subscriptions and redemptions on a daily basis. Consequently, it is difficult to estimate with any reasonable measure of accuracy, the likely turnover in the portfolio. There may be an increase in transaction cost such as brokerage paid, if trading is done frequently. However, the cost would be negligible as compared to the total expenses of the Scheme. Frequent trading may increase the profits which will offset the increase in costs. The fund manager will endeavor to optimize portfolio turnover to maximize gains and minimize risks keeping in mind the cost associated with it. However, it is difficult to estimate with reasonable accuracy, the likely turnover in the portfolio of the Scheme. The Scheme has no specific target relating to portfolio turnover.	exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of instruments in the scheme portfolio, the reinvestment will be in line with the index methodology. Pursuant to Para 4.4 of SEBI Master Circular for Mutual Funds, as amended by SEBI from time to time the scheme shall be considered to be replicating the underlying index, provided In case of Target Maturity Index Funds, the following norms for permissible deviation in duration shall apply: For portfolio with residual maturity of greater than 5 years: Either +/- 6 months or +/- 10% of duration, whichever is higher For a portfolio with residual maturity of up to 5 years: Either +/- 3 months or +/- 10% of duration, whichever is higher. However, at no point of time, the residual maturity of any security forming part of the portfolio shall be beyond the target maturity date of the Index Fund. PORTFOLIO TURNOVER The Scheme is an open-ended scheme. It is expected that there would be a number of subscriptions and redemptions on a daily basis. Consequently, it is difficult to estimate with any reasonable measure of accuracy, the likely turnover in the portfolio. There may be an increase in transaction cost such as brokerage paid, if trading is done frequently. However, the cost would be negligible as compared to the total expenses of the Scheme. Frequent trading may increase the profits which will offset the increase in costs. The fund manager will endeavor to optimize portfolio turnover to maximize gains and minimize risks keeping in mind the cost associated with it. However, it is difficult to estimate with reasonable accuracy, the likely turnover in the portfolio of the Scheme. The Scheme has no specific target relating to portfolio turnover. For details pertaining to Risk Controls and Risk Mitigation refer Point no. C Part I of Section II of the Scheme Information Document.

Particulars	Merging Scheme Features	Surviving Scheme Features
	For details pertaining to Risk Controls and Risk Mitigation refer Point no. C Part I of Section II of the Scheme Information Document.	
Where will the Scheme invest?	The Scheme will invest in following instruments: - Fixed Income Instruments replicating CRISIL-IBX AAA Financial Services Index – Sep 2027 - Debt & Money Market instruments - Short Term Deposits - Units of debt and liquid Mutual Fund Schemes The Scheme shall invest in any other instruments as may be permitted by SEBI/RBI from time to time. Kindly refer detailed definitions and applicable regulations/guidelines for each instruments in the Section II.	The Scheme will invest in following instruments: - Fixed Income Instruments comprising CRISIL-IBX AAA NBFC Index – Jun 2027 - Debt & Money Market instruments (as per asset allocation pattern) - Short Term Deposits - Units of debt and liquid Mutual Fund Schemes The Scheme shall invest in any other instruments as may be permitted by SEBI/RBI from time to time in line with the investment objective of the Scheme. Kindly refer detailed definitions and applicable regulations/guidelines for each instruments in the Section II.
Benchmark	Benchmark: CRISIL-IBX AAA Financial Services Index – Sep 2027 Justifications of Benchmark: The fund aims to provide returns before expenses that closely correspond to the total returns of the CRISIL-IBX AAA Financial Services Index – Sep 2027 subject to tracking error/tracking difference. Tier 2 Benchmark: Not Applicable	Benchmark: CRISIL-IBX AAA NBFC Index – Jun 2027 Justifications of Benchmark: The fund aims to provide returns before expenses that closely correspond to the total returns of the CRISIL-IBX AAA NBFC Index – Jun 2027 subject to tracking errors. Hence the benchmark. Tier 2 Benchmark: Not Applicable
Fund Manger	Aditya Pagaria	Aditya Pagaria
Plans and Options Plans/Options and sub options under the Scheme	Plans Axis CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund - Direct Plan Axis CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund - Regular Plan Each plan offers the following options: Growth Option	Plans Axis CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund - Direct Plan Axis CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund - Regular Plan Each plan offers the following options: Growth Option Income Distribution cum Capital Withdrawal (IDCW) (IDCW Payout Facility and IDCW Re-Investment Facility)

Particulars	Merging Scheme Features	Surviving Scheme Features
	Income Distribution cum Capital Withdrawal (IDCW) (IDCW Payout Facility and IDCW Re-Investment Facility) Regular Plan Regular Plan is available for all type of investors investing through a Distributor. Direct Plan Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Fund and is not available for investors who route their investments through a Distributor. All the plans will have a common portfolio. Growth Option IDCWs will not be declared under this option. The income attributable to Units under this option will continue to remain invested in the Scheme and will be reflected in the NAV of Units under this option. IDCW Option Under this option, IDCWs will be declared (subject to deduction of tax at source, if any) at specified frequencies at the discretion of the Trustee, subject to availability of distributable surplus calculated in accordance with SEBI (MF) Regulations. The amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains. On payment of IDCW, the NAV of the Unit under IDCW option will fall to the extent of the IDCW payout and applicable statutory levies, if any. It must be distinctly understood that the actual declaration of IDCW and frequency thereof is at the sole discretion of the Board of Directors of Trustee Company. There is no assurance or guarantee to the Unit holders as to the rate of IDCW distribution nor that it be paid regularly. The Trustee reserves the right to declare a IDCW at any other frequency in addition to the frequencies mentioned above.	Regular Plan Regular Plan is available for all type of investors investing through a Distributor. Direct Plan Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Fund and is not available for investors who route their investments through a Distributor. All the plans will have common portfolio. Growth Option IDCWs will not be declared under this option. The income attributable to Units under this option will continue to remain invested in the Scheme and will be reflected in the NAV of Units under this option. IDCW Option Under this option, IDCWs will be declared (subject to deduction of tax at source, if any) at specified frequencies at the discretion of the Trustee, subject to availability of distributable surplus calculated in accordance with SEBI (MF) Regulations. The amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains On payment of IDCW, the NAV of the Unit under IDCW option will fall to the extent of the IDCW payout and applicable statutory levies, if any. It must be distinctly understood that the actual declaration of IDCW and frequency thereof is at the sole discretion of the Board of Directors of Trustee Company. There is no assurance or guarantee to the Unit holders as to the rate of IDCW distribution nor that it be paid regularly. The Trustee reserves the right to declare a IDCW at any other frequency in addition to the frequencies mentioned above. If IDCW payable under IDCW Payout option is equal to or less than Rs. 500/- then the IDCW would be compulsorily reinvested in the

Particulars	Merging Scheme Features	Surviving Scheme Features
	If IDCW payable under IDCW Payout option is equal to or less than Rs. 500/- then the IDCW would be compulsorily reinvested in the option of the Scheme. Eligible investors / modes for applying All categories of investors (whether existing or new Unitholders) as permitted under the Scheme Information Document of the Scheme are eligible to subscribe under Direct Plan. Investments under Direct Plan can be made through various modes offered by the Fund for investing directly with the Fund {except Platform(s) where investors' applications for subscription of units are routed through Distributors}. All the plans will have common portfolio. Default Option/Facility Default Option/Facility The investor must clearly specify his choice of option/facility. In the absence of such clear instruction, it will be assumed that the investor has opted for 'default' option / facility and the application will be processed accordingly. The default plan/ option / facility are: Default Option: Growth (between Growth and IDCW) Default Facility: IDCW Reinvestment facility (between IDCW Reinvestment and IDCW Payout facility) For detailed disclosure on default plans and options, kindly refer SAI.	option of the Scheme. Eligible investors / modes for applying All categories of investors (whether existing or new Unitholders) as permitted under the Scheme Information Document of the Scheme are eligible to subscribe under Direct Plan. Investments under Direct Plan can be made through various modes offered by the Fund for investing directly with the Fund {except Platform(s) where investors' applications for subscription of units are routed through Distributors}. All the plans will have a common portfolio. Default Option/Facility The investor must clearly specify his choice of option/facility. In the absence of such clear instruction, it will be assumed that the investor has opted for 'default' option / facility and the application will be processed accordingly. The default plan/ option / facility are: Default Option: Growth (between Growth and IDCW) Default Facility: IDCW Re-investment facility (between IDCW Re-investment and IDCW Payout facility). For detailed disclosure on default plans and options, kindly refer SAI.
Special product/facility available during the NFO and on ongoing basis	On ongoing basis The facilities offered under the Scheme are as follows: A. SYSTEMATIC INVESTMENTS 1. Systematic Investment Plan (SIP) 2. Systematic Investment Plan (SIP) Switch Facility 3. Systematic Investment Plan (SIP) Top-Up Facility 4. Systematic Investment Plan (SIP) Pause facility	On ongoing basis The facilities offered under the Scheme are as follows: A. SYSTEMATIC INVESTMENTS 1. Systematic Investment Plan (SIP) 2. Systematic Investment Plan (SIP) Switch Facility 3. Systematic Investment Plan (SIP) Top-Up Facility 4. Systematic Investment Plan (SIP) Pause / Unpause facility

Particulars	Merging Scheme Features	Surviving Scheme Features																																				
	B. SYSTEMATIC TRANSFERS Plan (STP) C. SYSTEMATIC WITHDRAWAL PLAN (SWP) D. TRANSFER OF INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL PLAN (IDCW TRANSFER PLAN) E. SWITCHING OPTIONS 1. Inter – Scheme Switching option 2. Intra –Scheme Switching option F. ONLINE SCHEDULE TRANSACTION FACILITY SYSTEMATIC TRANSACTION REGISTRATION & END DATE SIP/STP/SWP Registrations under the Scheme will be allowed only upto 31st March, 2027. The application for registration under Systematic Transactions will be processed subject to fulfilment of minimum no. of instalments and minimum amount requirements applicable to the respective special product / facility, if any. If the period/dates are not specified by the unit holder then the SIP/STP/SWP enrolment will be deemed to be for instalment due upto last one month before maturity of the Scheme and processed accordingly. For example, if the maturity date of the Scheme is Sep 10 2027, the SIP tenure will be upto Aug 10, 2027. The details pertaining to Frequency / Minimum installments / Minimum amount of SIP / STP / SWP are as follows: Systematic Investment Plan An Investor shall have the option of choosing any date of the Month as his SIP date other than 29th, 30th or 31st of a month. Minimum amount and minimum installments for monthly frequency under SIP Facility is as follows <table><tr><th>Frequency under SIP Facility</th><th>Minimum Installments</th><th>Minimum SIP amount</th></tr><tr><td>Monthly</td><td>6 Installments</td><td>Rs. 1,000/- and in multiple of Re. 1/-</td></tr></table>	Frequency under SIP Facility	Minimum Installments	Minimum SIP amount	Monthly	6 Installments	Rs. 1,000/- and in multiple of Re. 1/-	B. SYSTEMATIC TRANSFERS 1. Systematic Transfer Plan (STP) C. SYSTEMATIC WITHDRAWAL PLAN (SWP) D. TRANSFER OF INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL PLAN (IDCW TRANSFER PLAN) E. SWITCHING OPTIONS 1. Inter – Scheme Switching option 2. Intra –Scheme Switching option F. ONLINE SCHEDULE TRANSACTION FACILITY The details pertaining to Frequency / Minimum installments / Minimum amount of SIP / SWP / STP are as follows: Systematic Investment Plan Investors shall have an option of choosing any date of the Month from 1st to 28th or last date of the Month as his SIP date. Minimum amount and minimum installments for monthly frequency under SIP Facility is as follows: <table><tr><th>Frequency under SIP Facility</th><th>Minimum Installments</th><th>Minimum SIP amount</th></tr><tr><td>Monthly</td><td>6 Installments</td><td>Rs. 1,000/- and in multiple of Re. 1/-</td></tr></table> Systematic Transfer Plan Investors can opt for the Systematic Transfer Plan by investing a lumpsum amount in one scheme of the Fund and providing a standing instruction to transfer sums at following intervals into any other scheme (as may be permitted by the Scheme Information Document of the respective schemes) of the Fund. <table><tr><th>SIP Frequency</th><th>Cycle Date</th><th>Minimum Amount* (in Rs.)</th><th>Minimum Installment</th></tr><tr><td>Daily</td><td>Monday To Friday</td><td>1,000/-</td><td>6</td></tr><tr><td>Weekly</td><td>Monday To Friday</td><td>1,000/-</td><td>6</td></tr><tr><td>Fortnightly</td><td>Alternate Wednesday</td><td>1,000/-</td><td>6</td></tr><tr><td>Monthly</td><td>1st, 7th, 10th, 15th or 25th</td><td>1,000/-</td><td>6</td></tr><tr><td>Quarterly</td><td>1st, 7th, 10th, 15th or 25th</td><td>3,000/-</td><td>2</td></tr></table> Systematic Withdrawal Plan There are five options available under SWP viz. Weekly, Monthly	Frequency under SIP Facility	Minimum Installments	Minimum SIP amount	Monthly	6 Installments	Rs. 1,000/- and in multiple of Re. 1/-	SIP Frequency	Cycle Date	Minimum Amount* (in Rs.)	Minimum Installment	Daily	Monday To Friday	1,000/-	6	Weekly	Monday To Friday	1,000/-	6	Fortnightly	Alternate Wednesday	1,000/-	6	Monthly	1 st , 7 th , 10 th , 15 th or 25 th	1,000/-	6	Quarterly	1 st , 7 th , 10 th , 15 th or 25 th	3,000/-	2
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Particulars	Merging Scheme Features	Surviving Scheme Features																																																																																				
	Systematic Transfer Plan Investors can opt for the Systematic Transfer Plan by investing a lumpsum amount in one scheme of the Fund and providing a standing instruction to transfer sums at following intervals into any other scheme (as may be permitted by the Scheme Information Document of the respective schemes) of the Fund. <table><tr><th>STP Frequency</th><th>Cycle Date</th><th>Minimum Amount* (in Rs.)</th><th>Minimum Installment</th></tr><tr><td>Daily</td><td>Monday To Friday</td><td>1,000/-</td><td>6</td></tr><tr><td>Weekly</td><td>Monday To Friday</td><td>1,000/-</td><td>6</td></tr><tr><td>Fortnightly</td><td>Alternate Wednesday</td><td>1,000/-</td><td>6</td></tr><tr><td>Monthly</td><td>1st, 7th, 10th, 15th or 25th</td><td>1,000/-</td><td>6</td></tr><tr><td>Quarterly</td><td>1st, 7th, 10th, 15th or 25th</td><td>3,000/-</td><td>2</td></tr></table> Systematic Withdrawal Plan There are five options available under SWP viz. Weekly, Monthly option, Quarterly option, Half Yearly and Yearly option. The details of which are given below: <table><tr><th></th><th>Weekly Option</th><th>Monthly Option</th><th>Quarterly Option</th><th>Half Yearly Option</th><th>Yearly Option</th></tr><tr><td>Minimum value of SWP</td><td colspan="5">Rs. 1,000/-</td></tr><tr><td>Additional amount multiples of in</td><td colspan="5">Re.1</td></tr><tr><td>Dates of SWP Installment</td><td>Any Business Day</td><td colspan="4">1/5/10/15/25*</td></tr><tr><td>Minimum No of SWP</td><td>Five</td><td>Six</td><td>Four</td><td>Four</td><td>Two</td></tr></table> *In the event that such a day is a holiday, the withdrawals would be affected on the next business day. For detailed terms and condition of above facilities, kindly refer SAI.	STP Frequency	Cycle Date	Minimum Amount* (in Rs.)	Minimum Installment	Daily	Monday To Friday	1,000/-	6	Weekly	Monday To Friday	1,000/-	6	Fortnightly	Alternate Wednesday	1,000/-	6	Monthly	1 st , 7 th , 10 th , 15 th or 25 th	1,000/-	6	Quarterly	1 st , 7 th , 10 th , 15 th or 25 th	3,000/-	2		Weekly Option	Monthly Option	Quarterly Option	Half Yearly Option	Yearly Option	Minimum value of SWP	Rs. 1,000/-					Additional amount multiples of in	Re.1					Dates of SWP Installment	Any Business Day	1/5/10/15/25*				Minimum No of SWP	Five	Six	Four	Four	Two	option, quarterly option, Half Yearly and Yearly option. The details of which are given below: <table><tr><th></th><th>Weekly Option</th><th>Monthly Option</th><th>Quarterly Option</th><th>Half Yearly Option</th><th>Yearly Option</th></tr><tr><td>Minimum value of SWP</td><td colspan="5">Rs. 1,000/-</td></tr><tr><td>Additional amount multiples of in</td><td colspan="5">Re.1</td></tr><tr><td>Dates of SWP Installment</td><td>Any Business Day</td><td colspan="4">1/5/10/15/25*</td></tr><tr><td>Minimum No of SWP</td><td>Five</td><td>Six</td><td>Four</td><td>Four</td><td>Two</td></tr></table> *In the event that such a day is a holiday, the withdrawals would be affected on the next business day. For detailed terms and condition of above facilities, kindly refer SAI.		Weekly Option	Monthly Option	Quarterly Option	Half Yearly Option	Yearly Option	Minimum value of SWP	Rs. 1,000/-					Additional amount multiples of in	Re.1					Dates of SWP Installment	Any Business Day	1/5/10/15/25*				Minimum No of SWP	Five	Six	Four	Four	Two
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Tenure/Duration of the Scheme	Axis CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund is an open ended Target Maturity index fund investing in constituents of CRISIL-IBX AAA Financial Services Index – Sep 2027. A moderate interest rate risk and relatively low credit risk. As a function of the underlying investments of the Scheme, the maturity of the Scheme will follow the maturity profile of the underlying Index. In line with maturity profile of the underlying Index, the maturity of the Scheme is expected to be Sep 30, 2027. Any modification to this date will be conveyed to investors	Axis CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund is an open-ended Target Maturity index fund investing in constituents of CRISIL-IBX AAA NBFC Index – Jun 2027. A moderate interest rate risk and relatively low credit risk. As a function of the underlying investments of the Scheme, the maturity of the Scheme will follow the maturity profile of the underlying Index. In line with maturity profile of the underlying Index, the maturity of the Scheme is expected to be June 30, 2027. Any																																																																																				

Particulars	Merging Scheme Features	Surviving Scheme Features
	through a notice. If the maturity / payout date falls on a nonbusiness day, the maturity / payout date shall be the next business day. The Unit holders holding units in demat mode, whose name(s) appear on the list of beneficial owners as per the Depositories (NSDL/CDSL) on Record Date shall be entitled to receive redemption proceeds of Units. Record date will be two Business Days prior to the date for redemption of Units on Maturity Date. No separate notice will be issued by the AMC informing about Maturity Record Date. However, the Fund reserves the right to change the record date for maturity by issue of suitable notice.	modification to this date will be conveyed to investors through a notice. If the maturity / payout date falls on a nonbusiness day, the maturity / payout date shall be the next business day. The Unit holders holding units in demat mode, whose name(s) appear on the list of beneficial owners as per the Depositories (NSDL/CDSL) on Record Date shall be entitled to receive redemption proceeds of Units. Record date will be two Business Days prior to the date for redemption of Units on Maturity Date. No separate notice will be issued by the AMC informing about Maturity Record Date. However, the Fund reserves the right to change the record date for maturity by issue of suitable notice.
Maturity Date	Sep 30, 2027	June 30, 2027 (Any modification to this date will be conveyed to investors through a notice)
Expense ratio as per SID with Actual Charged	The AMC has estimated that up to 0.90% of the daily net assets of the Scheme will be charged to the Scheme as expenses as permitted under Regulation 66 and 67 of SEBI (MF) Regulations. TER as on July 27, 2026 Direct Plan: 0.71 **% Regular Plan: 0.80**%	The AMC has estimated that up to 0.90% of the daily net assets of the Scheme will be charged to the Scheme as expenses as permitted under Regulation 66 and 67 of SEBI (MF) Regulations. TER as on July 27, 2026 Direct Plan: 0.16**% Regular Plan: 0.49**%
Number of Folios along with AUM as on July 27, 2026	Folios - 808 AUM (In Cr.) – 5.35	Folios – 2,705 AUM (In Cr.) - 2,135.50
Unclaimed redemption and IDCW as on July 27, 2026	Redemption - Nil IDCW – Nil	Redemption - Nil IDCW - Nil
Segregated Portfolio	The Scheme has the provision for Segregated portfolio.	The Scheme has the provision for Segregated portfolio.
Percentage of Total exposure to securities classified as below	NIL	NIL

Particulars	Merging Scheme Features	Surviving Scheme Features
investment grade or default and % of total illiquid assets to net assets of the individual schemes as well as in the consolidated scheme		
Swing Pricing Framework	The Scheme does not have provision for swing pricing.	The Scheme does not have provision for swing pricing.
Any other disclosure specified by Trustees	Nil	Nil
Any other disclosure as directed by SEBI	Modified Duration as of July 31, 2026: 0.85 years	Modified Duration as of July 31, 2026: 0.7 years

*IDCW – Income Distribution cum Capital Withdrawal

**Includes Total Expense Ratio permissible under regulation 66 and 67.

All other features of the Scheme except those mentioned above will remain unchanged.

The relevant sections of SID/ KIM of relevant scheme(s) shall stand modified in accordance with the above.

Impact of the Merger with respect to allocation of units to the unitholders of the Merging Scheme:

On the Effective date of the merger of Schemes, Unit holders of the Merging Scheme, who have provided their positive consent for the merger on or before September 10, 2026 (last date of the Positive Consent Period)(upto 5.30 pm on September 10, 2026) will be allotted units under the corresponding option of the Surviving Scheme at the latest applicable Net Asset Value ("NAV") on the close of business hours of Effective Date. For example:

Scheme	Particulars	Regular Growth	Direct Growth
Axis CRISIL-IBX AAA Bond Financial Services – Sep 2027 Index Fund	No. of Units (a)	5,000	5,000

(Merging Scheme)	NAV per unit as on September 11, 2026 (b)	11.0976	11.1137
	Net Asset value (c) = (a*b)	55,488.00	55,568.50
Axis CRISIL-IBX AAA Bond NBFC – Jun 2027 Index Fund (Surviving Scheme)	NAV per unit as on September 11, 2026 (d)	11.2302	11.2919
	Units to be allotted (e) = (c/d)	4,940.96	4921.09

The above details are for illustration purpose only.

The Board of Axis Asset Management Company Ltd "AMC" and Axis Mutual Fund Trustee Ltd "Trustees" have approved the said proposal on April 16, 2026 and April 17, 2026, respectively. Further, SEBI has also issued its no objection to the said merger vide its email dated July 16, 2026.

1. In line with regulatory requirements, in case, where unitholders of a Merging Scheme are in agreement with the proposed merger, they are required to fill the positive consent form and provide the consent within 30 days as per format enclosed as **Annexure 3** to the letter to unitholders and made available on website www.axismf.com between August 12, 2026 to September 10, 2026 (both days inclusive) ("Positive consent period") (upto 5.30 pm on September 10, 2026) by emailing the same or submitting the signed copy at the nearest Investor Service Centre of Axis AMC or KFin Technologies Limited, Registrar and Transfer Agents of the Fund or through online mode on the AMC/RTA website. These changes will be effective from **September 11, 2026**. The units held by unitholders who have not provided their consent during the Positive Consent Period, will be automatically redeemed at the applicable NAV on the effective date.
2. In case the Unitholders, of the Merging Scheme, do not provide positive consent, on or before September 10, 2026 (last date of the Positive Consent Period) then no action is required from their end. Consequently, the investments held by such unitholder under the Merging Scheme shall be redeemed at applicable NAV of the effective date and the redemption proceeds shall be remitted/ dispatched to such Unitholders of the Merging Scheme within 3 (three) working days from such redemption. If the units are held in dematerialized form, the unitholders are requested to contact their Depository participant.
3. Unitholders are requested to note that there are no changes to the features of the Surviving Scheme and hence, the merger is not a Fundamental Attribute Change in the Surviving Scheme.
4. The above information is also available on the website of Axis Mutual Fund viz., <https://www.axismf.com>.
5. In accordance with Regulation 22 (9) and clause 1.9 and 22.10 of SEBI Master Circular as amended from time to time, all the existing unit holders under the Surviving Scheme, are given an option to exit the Scheme at the applicable Net Asset Value without any exit load on such redemption. This option is valid for a period of 30 days.
6. Further, please note that unit holders of the Surviving Scheme, who do not opt for redemption on or before September 10, 2026 (last date of the exit

option period) shall be deemed to have consented to the changes specified herein above and shall continue to hold units in the Surviving Scheme.

7. In case the unitholders of the Surviving Scheme, who have been given an exit option without any exit load, disagree with the aforesaid changes, they may redeem all or part of the units of the scheme held by them by exercising the Exit Option, without exit load, within the Exit Option Period.
8. Unitholders need to submit a redemption / switch request online or through a physical application form at any official point of acceptance/ investor service centre of the AMC or the Registrar and Transfer Agents of the Fund (Kfin Tech) or to the depository participant (DP) (in case of units held in Demat mode). The above information is also available on the website of Axis Mutual Fund viz., www.axismf.com. The redemption warrant/cheque will be mailed or the amount of redemption will be credited to the unit holders bank account (as registered in the records of the Registrar) within 3 (three) working days from the date of receipt of redemption request.
9. Unit holders can also submit the normal redemption form for this purpose. The redemption/ switch requests shall be processed at applicable NAV as per time stamping provisions contained in the SID of the Scheme. Unit holders should ensure that any changes in address or pay-out bank details if required by them, are updated in Axis Mutual Fund's records at least 10 (Ten) working days before exercising the Exit Option. Unit holders holding Units in dematerialized form may approach their DP for such changes.
10. Unit holders who have pledged / encumbered their units will have to submit a release of their pledges / encumbrances prior to submitting their positive consent.
11. Unit holders whose units are marked under lien/injunction in accordance with the instructions of any Court of Law/Income Tax Authority/other Regulatory Authority should get the vacation order before exercising their exit option.
12. In case investors, who had registered for Systematic investment facilities such as SIP/STP/SWP in the Merging Scheme, decide to continue their investments i.e. who has given a positive consent, then such SIP/STP/SWP registrations will continue to be processed under the respective Plan/Option of the surviving scheme from the Effective Date and no fresh registration will be required. Further, investors who have registered for Systematic investment facilities in the Scheme and who do not wish to continue their future investment facilities must apply for cancellation of such registrations.
13. The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the Scheme of Axis Mutual Fund.

14. Tax Consequences:

As regards the unitholders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information of Axis Mutual Fund and Scheme Information Document of relevant Scheme of Axis Mutual Fund would apply. In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice.

The following provisions would apply in case of consolidation of mutual fund schemes.

As per section 47(xviii) of Income Tax Act, 1961 (the Act), any transfer of units held by the investor in the consolidating scheme of the mutual fund in consideration of allotment of units in the consolidated scheme, shall not to be regarded as a taxable transfer, provided that the consolidation is of two or more schemes of an equity oriented fund or two or more schemes of a fund other than equity oriented fund.

Further, as per section 49(2AD) of the Act, the cost of acquisition of units in the consolidated scheme shall be deemed to be the cost of acquisition of the units in the consolidating scheme. Also, as per section 2(42A) of the Act, the period of holding of the units in the consolidated scheme shall include the period of holding of the units in the consolidating scheme.

The capital gain arising on redemption / sale of Surviving Schemes units of the surviving scheme, pursuant to this merger shall be governed by section 50AA of The Income Tax Act, 1961.

Unit holders who require any further information may contact:

Unit holders who require any further information may contact:

Address: Axis Asset Management Company Ltd.

One Lodha Place, 22nd & 23rd Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code – 400013 www.axismf.com

Phone no.: 022 - 6311 1001

Email – customerservice@axismf.com

For latest portfolio details and the monthly performance of the respective Schemes, unit holders can refer to the website www.axismf.com.

Unit holders under the Scheme are being sent a communication in this regard, through an appropriate mode of communication (post, courier, email, etc.). For any further assistance/clarification, Unit holders may contact any of our Investor Service Centres.

This addendum forms an integral part of the SID and KIM of the Merging Scheme and Surviving Scheme as amended from time to time.

Investors are requested to kindly take note of the above.

for Axis Asset Management Company Limited

(CIN - U65991MH2009PLC189558)

(Investment Manager to Axis Mutual Fund)

Sd/-

Gop Kumar Bhaskaran

Managing Director & Chief Executive Officer

Place: Mumbai

Date: 04/08/2026

No.: 47/2026-27

The sponsor – Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.